

# CIM Securities, LLC

Member FINRA / SiPC

I am writing you to introduce you to my Client named **Bemax, Inc.** (“Bemax” or “Company”) and its trading symbol is **BMXC:** on the **OTC Pink Sheets**. We are writing you to request your consideration for a PIPE investment opportunity.

**CIM Securities, LLC** is the Lead Placement Agent on a \$3,000,000 Convertible Notes Offering that we believe makes a lot of sense for Accredited Investors. Investors will receive a Thirty-Six Month Promissory Note that accrues an 8% annual interest rate and is convertible at any time at the following: i) an \$18,000,000 fully diluted common shares outstanding Hard Ceiling Market Capitalization, or ii) a \$6,000,000 fully diluted common shares outstanding Hard Floor Market Capitalization, or iii) at a 30% Discount off the fully diluted market capitalization prior days closing bid price if the conversion price is between the Hard Ceiling and Hard Floor. The market capitalization will be based on the prior quarters report based on the fully diluted number of shares outstanding stated on such report.

Taiwo Aimasiko, is the Founder and CEO of **Bemax Inc**, a U.S. company incorporated in the State of Nevada on November 28, 2012. The Company export and distribute consumable household products mainly Bemax Inc private label disposable diapers and women’s hygienic disposable pads for developed and emerging markets, respectively.

They are a small, but rapidly growing Company that is seeking to expand their operations. They have a unique product offering and a robust customer base. They have also developed a comprehensive strategy intended to increase their market share and maximize their potential.

I am confident that with the right investment, they can take their business to the next level. They are well positioned to capitalize on the current market trends with the goal to become a leader in their industry. They have identified several potential projects that will

require capital to fund, and I am confident that the Management Team has the knowledge and experience to make them successful.

Their Team has a proven track record of success and is committed to building a business that will create value for their investors. They are confident that with the right support and resources, they can achieve **Bemax's** goals and become a major player in their industry.

I am very excited to present this offering to you for possible investment, and I am eager to discuss the details with you further. I am available to answer any questions that you may have and to provide you with additional information. I look forward to hearing from you soon.

Please review the attached materials including the Executive Summary and Investor Pitch Deck and reach out with any questions.

Regards,

**John G. "Jack" Myers**  
**Registered Representative**  
**Investment Banking & Capital Markets**  
**CIM Securities, LLC**  
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Bemax Inc and CIM are not related parties. The Company and CIM have entered into an Engagement Letter Agreement (“Agreement”) under which CIM provides advisory services and solicits investor prospects of preferred shares (“Shares”) for the Company and the Company compensates CIM for referring investors to the Company. For each person or entity (including “You”, the “Investor”) that is solicited by CIM pursuant to the terms and conditions of the Agreement, who acquires or commits to acquire an interest in the Company, within a defined time period, as a result of such solicitation, Company shall pay, or cause to be paid, to CIM and any licensed Selling Agents it may be working with a cash fee of up to Eight and One-Half percent (8.5%) of gross transaction proceeds to the Company, in cash and Seven percent (7%) of Placement Agent Common Stock Warrants (“PA Warrants”) based on the number of Securities purchased by Investors via their conversion price into Common Stock with a seven year term and cashless exercise provision exercisable at same price per Share as Investors get when they convert. CIM has been contracted for and up approximately \$20,000 as a Retainer Fee and Legal Reimbursement for this Capital Raise as well as for its Legal Counsel.

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